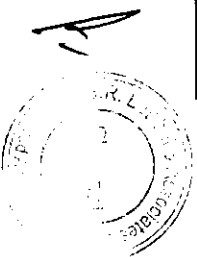


Part I

S. No	Particulars	Quarter ended	Quarter ended	Quarter ended	Half year ended	Half year ended	Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of excise duty)	40,410.49	36,438.89	30,366.35	76,849.38	60,870.80	1,27,153.44
	(b) Other Operating Income	2,481.42	2,064.88	1,933.72	4,546.10	3,788.28	7,642.90
	Total Income from Operations (net)	42,891.91	38,503.77	32,300.07	81,395.48	64,659.08	134,796.34
2	Expenses						
	(a) Cost of Materials consumed	22,386.71	22,835.91	18,910.60	45,222.62	37,630.68	78,678.00
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	3,070.08	(505.06)	75.08	2,565.02	(44.56)	290.68
	(c) Employee benefits expense	4,164.63	4,009.60	3,438.09	8,174.23	6,934.40	14,344.87
	(d) Depreciation and amortisation expense	1,394.77	1,341.48	1,156.24	2,736.25	2,226.47	4,666.37
	(e) Other expenses	6,756.16	5,203.17	4,807.22	11,959.33	10,198.24	21,147.36
	Total Expenses	37,772.35	32,885.10	28,387.23	70,657.45	56,945.23	119,127.28
3	Profit from operations before other income and finance costs and exceptional items	5,119.56	5,618.47	3,912.84	10,738.03	7,713.85	15,669.06
4	Other Income	917.89	916.12	510.43	1,834.01	988.74	2,029.89
5	Profit from ordinary activities before finance costs and exceptional items	6,037.45	6,534.59	4,423.27	12,572.04	8,702.59	17,698.95
6	Finance Costs	-	-	14.18	-	14.29	36.09
7	Profit from ordinary activities after finance costs but before exceptional items	6,037.45	6,534.59	4,409.09	12,572.04	8,688.30	17,662.86
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax	6,037.45	6,534.59	4,409.09	12,572.04	8,688.30	17,662.86
10	Tax expense	1,206.26	1,785.15	1,282.74	2,991.41	2,495.53	5,596.82
11	Net Profit from ordinary activities after tax	4,831.19	4,749.44	3,126.35	9,580.63	6,192.77	12,066.04
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period	4,831.19	4,749.44	3,126.35	9,580.63	6,192.77	12,066.04
14	Net Profit after taxes, minority interest and share of profit of associates	4,831.19	4,749.44	3,126.35	9,580.63	6,192.77	12,066.04
15	Paid-up equity share capital	948.38	948.38	948.38	948.38	948.38	948.38
16	(Face Value of the Share is Rs 5/- each fully paid)	-	-	-	-	-	-
17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	85,355.36
	(i) Earnings Per Share (before extraordinary items) (not annualised):						
	(a) Basic	25.47	25.04	16.48	50.51	32.65	63.61
	(b) Diluted	25.47	25.04	16.48	50.51	32.65	63.61
	(ii) Earnings Per Share (after extraordinary items) (not annualised):						
	(a) Basic	25.47	25.04	16.48	50.51	32.65	63.61
	(b) Diluted	25.47	25.04	16.48	50.51	32.65	63.61

(Rupees in Lakhs)



Part II

Particulars	Quarter ended	Quarter ended	Quarter ended	Half year ended	Half year ended	Year ended
	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	4,741,900	4,741,900	4,741,900	4,741,900	4,741,900	4,741,900
- Percentage of shareholding	25%	25%	25%	25%	25%	25%
2. Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-Encumbered						
- Number of Shares	14,225,684	14,225,684	14,225,684	14,225,684	14,225,684	14,225,684
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	75%	75%	75%	75%	75%	75%

B. INVESTOR COMPLAINTS

Particulars	Quarter ended 30.09.2015
Pending at the beginning of the quarter	NIL
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	NIL

NOTES:

- 1 The above unaudited financial results for the quarter ended 30th September 2015 were reviewed by the audit committee and upon its recommendation, were approved by the board of directors at its meeting held on 09th November 2015. A limited review of the aforesaid results has been carried out by the statutory auditors of the company.
- 2 The company operates in one segment, namely automotive components.
- 3 The figures for the previous period/ year have been regrouped wherever necessary to conform to the current year's classification.
- 4 The above financial results are also available in our website www.walcoindia.com


5 Statement of assets and liabilities

(Rupees in lakhs)

Particulars	As at 30.09.2015	As at 31.03.2015
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	948.38	948.38
(b) Reserves and surplus	94,935.99	85,355.36
Shareholders' funds	95,884.37	86,303.74
2. Non-current liabilities		
(a) Deferred tax liabilities (net)	1,164.08	1,645.24
(b) Other long-term liabilities	3.00	3.00
(c) Long-term provisions	1,977.56	1,803.65
Non-current liabilities	3,144.74	3,451.89
3. Current liabilities		
(a) Trade payables	20,445.20	19,358.43
(b) Other current liabilities	1,812.17	763.12
(c) Short-term provisions	343.84	1,470.75
Current liabilities	22,601.21	21,592.30
Equity and liabilities	121,630.32	111,347.93
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	35,417.74	34,137.03
(b) Non-current investments	220.24	220.24
(c) Long-term loans and advances	1,037.45	2,291.83
Non-current assets	36,675.43	36,649.10
2. Current assets		
(a) Current investments	13,400.00	3,760.00
(b) Inventories	13,966.84	11,797.03
(c) Trade receivables	35,933.47	29,915.05
(d) Cash and cash equivalents	14,175.21	22,305.12
(e) Short-term loans and advances	7,183.57	6,812.57
(f) Other current assets	295.80	169.06
Current assets	84,954.89	74,698.83
Total Assets	121,630.32	111,347.93

For and on behalf of the Board

Chemani
09th November, 2015


M. Lakshminarayana
Chairman

